ALPHABYTE CAPITAL

APPROVED:

Sole Member _____ R. Arsentev

Investment Policy
Alphabyte Capital

1. Positioning:

1.1. Alphabyte Capital is a first-check fund: it bridges the gap between an idea and an institutional round, bringing projects to seed/Series A requirements through milestone-based financing and disciplined progress control.

1.2. The Fund invests in projects capable of scaling revenue without proportional cost growth, delivering measurable economic value to customers, and led by a team ready for structured fundraising.

2. Source of capital:

2.1. The Fund's capital is sourced from own funds and borrowed funds.

2.2. Borrowed funds are used provided that leverage does not create a cash-gap risk and does not limit the Fund's ability to meet obligations under already approved deals.

3. Geography:

3.1. Priority markets: Central Asia and the CIS.

3.2. There are no territorial limitations provided that the deal structure is legally enforceable, compliance checks can be performed, and post-investment support can be ensured.

4. Stage and ticket size

4.1. Stage: pre-seed, bringing projects to seed / Series A readiness.

4.2. Ticket size: up to USD 1,000,000 per project.

4.3. Financing is directed to remove key product constraints and accelerate market entry: product refinement, UX/UI, pilot

infrastructure (security/observability/SLA), and testing sales channels (scripts, funnel setup, lead generation).

5. Entry instruments

5.1. Primary instrument: equity investment into the charter capital with a stake of at least 10%.

6. Selection criteria

6.1. Scalable business-model potential.

6.2. Measurable economic impact for the customer (revenue growth, cost reduction, productivity increase, improved business control).

6.3. The team is prepared for the next round: transparent structure, properly documented rights, manageable risks.

7. Restrictions and deal-breakers

7.1. The Fund does not invest in projects where the Fund’s rights cannot be legally protected.

7.2. The Fund does not invest where there is an unmitigated compliance risk (sanctions/reputational risks, non-transparent beneficial ownership, unverified source of funds of key persons).

8. Monitoring and reporting

8.1. Portfolio companies provide quarterly reports on performance metrics and use of funds, in the Fund’s format.

8.2. If KPIs are not met, the Fund may suspend financing, revise the plan, or trigger protective mechanisms set out in the transaction documents.